

Patient Name

Date of Birth

Today's Date

02102023



1001 Noyes Street  
Utica, NY 13502  
315-624-9470 phone  
www.upstatefamilyhealthcenter.org

205 W. Dominick Street  
Rome, NY 13440

### Patient Information

Last Name		First Name (Legal)		Middle	Suffix
Mailing Address		Apt	City	State	Zip Country
Physical Address		Apt	City	State	Zip Country
Mobile Phone Number		Employer Name		Social Security Number	
Home Phone Number		Email Address			Date of Birth
Emergency Contact Name		Emergency Contact Number		Relationship to Emergency Contact	
UFHC Location Preference <input type="checkbox"/> Utica <input type="checkbox"/> Rome	Veteran <input type="checkbox"/> Yes <input type="checkbox"/> No	Primary Spoken Language		Interpreter Needed? <input type="checkbox"/> Yes <input type="checkbox"/> No	

### Patient Statistics

As a Federally Qualified Health Center (FQHC), we are able to offer services to all our patients, including the underserved, as a result of our Federal designation. As a FQHC, we are required to gather, on a yearly basis, statistics about the patients we serve. This information is confidential and will be used for statistics purposes only. We appreciate you taking the time to fully complete all questions in this section.

Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Other		Race <input type="checkbox"/> Caucasian/White <input type="checkbox"/> Asian <input type="checkbox"/> Black/African American <input type="checkbox"/> American Indian/Alaska Native		<input type="checkbox"/> Pacific Islander <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Choose not to disclose		Ethnicity <input type="checkbox"/> Latino/Hispanic <input type="checkbox"/> Not Latino/Hispanic <input type="checkbox"/> Choose not to disclose	
Sexual Orientation <input type="checkbox"/> Straight <input type="checkbox"/> Something Else <input type="checkbox"/> Lesbian or Gay <input type="checkbox"/> Don't know <input type="checkbox"/> Bisexual <input type="checkbox"/> Choose not to disclose		Gender Identity <input type="checkbox"/> Male <input type="checkbox"/> Other <input type="checkbox"/> Female <input type="checkbox"/> Choose not to disclose <input type="checkbox"/> Transgender Male (Female to Male) <input type="checkbox"/> Transgender Female (Male to Female)					
Living Type (check if applies) <input type="checkbox"/> Homeless <input type="checkbox"/> Transitional Housing <input type="checkbox"/> Migrant Worker <input type="checkbox"/> Seasonal Worker				Do you need assistance with accessing community resources? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Annual Household Income <input type="checkbox"/> <\$10,000 <input type="checkbox"/> \$10-\$20,999 <input type="checkbox"/> \$21-\$30,999 <input type="checkbox"/> \$31-\$40,999 <input type="checkbox"/> \$41-\$50,999 <input type="checkbox"/> \$51-\$60,999 <input type="checkbox"/> over \$70,000				Household Size: (Number of people in household this income supports) Adults: _____ Children: _____ If you have children, are they students of any of these Utica Schools?: <input type="checkbox"/> MLK <input type="checkbox"/> Donovan <input type="checkbox"/> Kernan			

### Responsible Party (if other than patient)

First Name		Middle	Last Name		
Relationship to the Patient <input type="checkbox"/> Spouse <input type="checkbox"/> Partner <input type="checkbox"/> Parent <input type="checkbox"/> Child <input type="checkbox"/> Other _____					
Social Security Number			Date of Birth		
Mailing Address		City	State	Zip	Country
Email Address		Preferred Phone Number		Alternate Phone Number	

### Primary Insurance Information

Subscriber Name (Name on Insurance Card)		Subscriber SSN	Subscriber DOB
Plan Carrier (Insurance Company)		Subscriber ID #	Group #

\_\_\_\_\_  
**Patient Name**

\_\_\_\_\_  
**Date of Birth**

\_\_\_\_\_  
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**Secondary Insurance Information**

Subscriber Name (Name on Insurance Card)	Subscriber SSN	Subscriber DOB
Plan Carrier (Insurance Company)	Subscriber ID #	Group #

**Additional Parent/Guardians (if applicable)**

First Name	Last Name	Date of Birth
Relationship to the Patient <input type="checkbox"/> Parent <input type="checkbox"/> Guardian <input type="checkbox"/> Other _____		Guardian Phone Number (_____) _____ - _____
First Name	Last Name	Date of Birth
Relationship to the Patient <input type="checkbox"/> Parent <input type="checkbox"/> Guardian <input type="checkbox"/> Other _____		Guardian Phone Number (_____) _____ - _____
Mother's Maiden Name: _____		

**Pharmacy Information**

Name of patient's primary pharmacy	Address/Location
Name of patient's mail order pharmacy	Address/Location
I UNDERSTAND THAT MY MEDICATION HISTORY MAY BE OBTAINED UTILIZING AN ELECTRONIC INFORMATION EXCHANGE AND THAT THIS PROTECTED HEALTH INFORMATION MAY BE VALUABLE INFORMATION FOR MY HEALTH CARE PROVIDER.  I hereby authorize Upstate Family Health Center, Inc. to access my medication history without limitation or exclusion as is required and/or reasonably advisable to disclose, process, retrieve, transmit, and view for the purpose of the transmission of an electronic prescription issued by a provider authorized by law to prescribe, as necessary for my care and treatment.	
Signature of Patient, Parent and Guardian	Date

**Appointment Reminders/Patient Portal Access**

How would you like to receive appointment reminders and care notifications via? <input type="checkbox"/> Text <input type="checkbox"/> Voicemail <input type="checkbox"/> Email	Would you like to access our patient portal? <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, please provide your email address)
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**INSURANCE AUTHORIZATION AND ASSIGNMENT**

ASSIGNMENT AND RELEASE: I hereby authorize any and all insurances on file for my account to be paid directly to the agency and acknowledge that I am financially responsible for any unpaid balance. I also authorized the Agency to release any information required by my insurance company including medical, surgical, drug, alcohol, and psychiatric information. Release of HIV/AIDS information may require further authorization. I understand that if I am pending Medicaid that I will be billed for the full amount for services until accepted by Medicaid.

**CONSENT TO TREAT**

I hereby give consent for treatment or therapeutic intervention, which may include evaluations, routine diagnostic procedures, and tests as the health care professionals at Upstate Family Health Center, Inc. consider necessary. I acknowledge that this consent form has been explained to me and I have had my questions answered, and the explanation that I received is sufficient for me to give consent for treatment.

\_\_\_\_\_  
**Patient Signature/Legal Representative**  
**(Consent to treat and bill)**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Authorized individual and relationship to patient**  
**(Consent to treat and bill)**

\_\_\_\_\_  
**Date**

Patient Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Today's Date \_\_\_\_\_

### Past Medical History

Do you have or have you ever had:

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Heart murmur        | <input type="checkbox"/> Crohn's disease         |
| <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Pneumonia           | <input type="checkbox"/> Colitis                 |
| <input type="checkbox"/> High cholesterol    | <input type="checkbox"/> Pulmonary embolism  | <input type="checkbox"/> Anemia                  |
| <input type="checkbox"/> Hypothyroidism      | <input type="checkbox"/> Asthma              | <input type="checkbox"/> Jaundice                |
| <input type="checkbox"/> Goiter              | <input type="checkbox"/> Emphysema           | <input type="checkbox"/> Hepatitis               |
| <input type="checkbox"/> Cancer (type) _____ | <input type="checkbox"/> Stroke              | <input type="checkbox"/> Stomach or peptic ulcer |
| <input type="checkbox"/> Leukemia            | <input type="checkbox"/> Epilepsy (seizures) | <input type="checkbox"/> Rheumatic fever         |
| <input type="checkbox"/> Psoriasis           | <input type="checkbox"/> Cataracts           | <input type="checkbox"/> Tuberculosis            |
| <input type="checkbox"/> Angina              | <input type="checkbox"/> Kidney disease      | <input type="checkbox"/> HIV/AIDS                |
| <input type="checkbox"/> Heart problems      | <input type="checkbox"/> Kidney stones       | <input type="checkbox"/> Hep C                   |

Other medical conditions (please list):

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### Family History

**IF LIVING**

**IF DECEASED**

Age (s)

Health & Psychiatric

Age(s) at death

Cause

	Age (s)	Health & Psychiatric	Age(s) at death	Cause
Father				
Mother				
Siblings 1				
2				
3				
4				
5				
Children 1				
2				
3				
4				
5				

EXTENDED FAMILY HEALTH & PSYCHIATRIC PROBLEMS PAST & PRESENT:

Mother's Side:

Father's Side:

\_\_\_\_\_  
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### Allergies

Medication Allergies? Which ones?

Food Allergies?

Outdoor Allergies?

Other Allergies?

### Current Medication/Vitamins/Supplements

Name of Medication	Strength	How Many?	How Often?

### Lifestyle

Do you smoke?

- Yes  How Much? \_\_\_\_\_  
 Previously, but quit  
 Never smoked

Do you drink alcohol?

- No  Yes  How Much? \_\_\_\_\_

Do you exercise?

- No  
 Yes  What kind? \_\_\_\_\_  
 How Often? \_\_\_\_\_

In the past year, how often did you have more than 5 drinks in a day? \_\_\_\_\_

### Additional Information

Have you seen any other doctors now or in the past? If so, please list them below:

Do you have any current concerns you want to discuss with the provider?